About the Foundation

MISSION

To foster programs and initiatives that enhance the quality of life for people who live, work, learn and play in “The City Beautiful,” Coral Gables.

VISION

Led by community leaders, the Coral Gables Community Foundation provides the philanthropic conduit to connect individuals and corporations looking to positively impact the success of the community. Now in its 28th year, the Foundation has been at the forefront of the evolving needs of Coral Gables while the Foundation effectively brings together benefactors and beneficiaries and funds programs with the greatest impact and benefit to “The City Beautiful.”

Established in September 1991 by community leaders, the Coral Gables Community Foundation, through its Discretionary, Donor Advised, and Scholarship funds has helped youth, the elderly, and the disabled and has provided dental care for underprivileged and disadvantaged children. The Foundation has sponsored cultural activities, awarded academic, dance and music scholarships, and offered seminars to educate the public on important health, finance and estate-planning issues. To date the Foundation has awarded over $8 million to worthy causes.

Your support and donations represent a sound investment in your community. We urge you to participate and experience the power and impact of creative philanthropy.
We are proud to celebrate our 28th year and the meaningful work we do to enhance the quality of life in Coral Gables! Through our Discretionary, Donor Advised, Endowed and Scholarship Funds, we continuously strive to support our community’s youth, elderly and disadvantaged populations while we also support important cultural hubs and their activities.

The Coral Gables Community Foundation has funded scholarships, enhanced historic landmarks and supported the arts while making charitable giving simple for so many. In the past two years alone, the Foundation has committed over $300,000 in college scholarships and over $200,000 in grants to non-profit organizations that impact our City. We hosted our signature annual events, our Tour of Kitchens and the London Calling Gala, that enabled us to raise funds to continue the outstanding work we do. We also continued our stewardship of more than 70 Donor-Advised, Non-Profit, Endowed and Corporate Funds, and assisted them in reaching their philanthropic goals.

The Foundation provides many ways to get involved in your community, through engaging with and improving our hometown community, from making a donation to the Foundation’s own Endowment or opening your own Donor Advised Fund. Joining the Merrick Society is a meaningful way for individuals to create a philanthropic legacy for their community and the causes they care about most. Our Merrick Society members play a vital role in the Foundation’s mission.

At the Coral Gables Community Foundation, we work to inspire local philanthropists through our funds and through the initiatives we directly support. We are proud to celebrate our shared community and the benefactors who have contributed to improving so many lives and our community.

Sincerely,

Laura Russo  
Chair

Mary Snow  
Executive Director
Executive Vice President | Colliers International South Florida

John O’ Rourke (2016-2017)
Vice President, Private Banking & Wealth Advisor | First American Bank

Partner | Hancock Askew & Co. LLP

William “Bill” A. Bonn, Esq. (2011-2012)

Jerry Santeiro* (2009-2010)

Jeannett Black Slesnick (2008)
Slesnick & Jochem, LLC

Howard Glicken (2007)
Chairman | The Americas Group

Partner | Shutts & Bowen LLP

Yolanda “Yoli” Woodbridge (2005)
President | YW Associates

Senior Vice President | HSBC Private Bank

Retired, Dean of Faculty | Gulliver Schools

Mary M. Young (2002)
Retired, Sanford L. Ziff Graduate Career Services Center | University of Miami

The Hon. George M. Corrigan* (2001)
Former Mayor, City of Coral Gables

José A. Calvo* (1999-2000)

Former Mayor, City of Coral Gables, Law Offices of Slesnick & Casey, LLC

Ronald A. “Ron” Shuffield (1996)
President & CEO | Berkshire Hathaway HomeServices | EWM Realty

John P. Fullerton (1995)
Fullerton Diaz Architects

Bermello Ajamil & Partners, Inc. | BAP Development

DIRECTORS EMERITI
William A. “Bill” Bonn, Esq. ~ Patricia H. “Pat” Clarke* • Albert H. Friedman* • Marian Cline Krutulis*
Verneka Silva* • Carlos F. Garcia*

*denotes decease
Chair
Laura L. Russo, LLC
Laura Russo Law

Chair Elect
Venny Torre
CEO
Torre Construction

Immediate Past Chair
Jack Lowell
Executive VP
Colliers Intl South Florida

Secretary
Aura Reinhardt
Executive Director
Business Improvement District of Coral Gables

Treasurer
Michael Walsh
Financial Advisor
Evensky & Katz/Foldes

Community Giving Chair
David Olazabal
VP/Financial Advisor
Morgan Stanley

Scholarship Chair
Matthew T. Meehan
Owner
ShineWater

Ex-Officio/Chamber Liaison
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Owner & Operator
Brown Label Events Prod.

Ex-Officio/City Liaison
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City of Coral Gables

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Vice President
Wells Fargo

John R. Allen Jr.
Executive Director
Coral Gables Museum

DeDe Austin
Vice President
Doctors Hospital

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Holland & Knight

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Owner
Kreps DeMaria PR & Marketing

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foodieinmiami.com

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Coral Gables Trust Company

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Lowenthal Family Holdings, LLC

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Celebrity Cruises Inc.

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VP, Private Banking & Wealth Advisor
First American Bank

Lee J. Osiason, Esq.
Osiason Law

Elizabeth Parnes
Retired

Pedro R. Parra
Executive Vice President
Amerant Bank

Alberto José Pérez
Founder and President
AJP Ventures Corporation

*Board Members at time of printing*
The Coral Gables Community Foundation holds a number of signature events including our Annual Gala and the Tour of Kitchens. These fundraisers allow the Foundation to fulfill our service to the Community.

“London Calling, Windsor Wonderland” • October 11, 2019

Each fall, the annual Biltmore Ball to benefit the Coral Gables Community Foundation fundraiser furthers the pivotal outreach efforts of the Foundation and recognizes local community leaders.

10th Annual Tour of Kitchens • February 9, 2019

The Tour of Kitchens benefits the Coral Gables Community Foundation and the Culinary Arts Fund, which provides support and scholarships for the Culinary Arts Program at Coral Gables Senior High School.
1991 Coral Gables Community Foundation established

Over $800,000 amount granted from funds in 2019

Over $8 million amount granted from the Foundation and Funds since inception

2014 Community Giving program was established

Over $500,000 Foundation grants to community partners since 2014

96 number of Merrick Society Donors

49,700 Coral Gables residents

Nearly $4 million assets managed by the Foundation

78 number of corporate partners in 2019

Nearly $600,000 scholarship dollars awarded since 2014

12 scholarship programs managed by the Foundation and available to students annually

157 scholarship recipients since 2014
The Coral Gables Community Foundation supports non-profit organizations that address subjects within our focus areas of Education, Arts & Culture, Historic Preservation and Social & Health Services, and that also serve those who live, work, learn and play in Coral Gables. Twice a year, the Coral Gables Community Foundation awards grants to a number of deserving non-profit organizations.

Over $100,000 awarded to non-profits in 2019

The following non-profits received grants from the Community Foundation in 2019:
305Feeds Fund
Actors’ Playhouse Endowment Fund
Albert Friedman Miracle Mile Merchant Award Fund
Blaire Endowment Fund
Bridge for Peace Fund
CARE Elementary Fund
CGI Merchant Group Fund
CGPA Eagles Nest Fund
City of Coral Gables Gifting Fund
Community Giving Fund
Coral Gables Chamber of Commerce Small Business Enhancement Fund
Coral Gables Community Foundation Endowment Fund
Coral Gables Community Foundation Scholarship Fund
Coral Gables Magazine Fund
Coral Gables Rotary Endowment Fund
Culinary Arts Program Fund
Dave Ragan Jr. Memorial Scholarship Fund
Early Learning Children’s Fund
Evensky & Katz/Foldes Financial Fund
Executive Director’s Discretionary Fund
Friends of Gables High Fund
G.W. Carver Middle School PTSA Fund
Golden Gables Fund
Grant & Bridget Daugherty Nursing School Fund
Harry & Mary Perrin Charitable Endowment Fund
I See You Shops Fund
Islands of Cocoplum Scholarship Fund
James Captain Memorial Scholarship Fund
Jerry Santeiro Fund
Kerdyk Family Trust Music Scholarship Fund
Lady Suzanna Tweed Scholarship Fund
MHC Endowment Fund
Marlene Kerdyk Coral Gables Beautification Fund
Miami Senior High Class of ‘61 School Fund
Miami-Dade 22nd Century Fund
Michael Mena Endowment Fund
One Camera One World
Our Community Salutes Fund
Parknership Fund
Patricia Keon Endowment Fund
Pause for a Cause Fund
Poulin Party Charitable Fund
R.A. Hauser Family Fund
Ralph V. Moore Scholarship Fund
Raul Valdes-Fauli Archive Funds
RiseUp Venture Fund
Rotary Club of Coral Gables Scholarship Endowment Fund
Seraphic Fire Ruth Sackner Memorial Endowment Fund
Seraphic Fire Youth Initiative Endowment Fund
Shelly Roberts Circle of Love
Slesnick Family Charitable Fund
Stephen & Jeanne Siegel Family Fund
StrongHer Future Foundation
Symphonettes Fund
The Anagnost Family Fund
The Coral Gables Bar Association Scholarship Fund in memory of Ervin A. Gonzalez
The FOX Fund
The Garcia Perseverance Scholarship Fund
The Merrick Festival Endowment Fund
The Riviera Country Club Fund
The S.E.E.D Fund
The Smart City Startups Fund
Twenty Little Working Girls Fund
Villamil Family Charitable Endowment Fund
Visual Snow Symposium
Wilder and Walsh Endowment Fund
Williamson Family Fund
With Love Miami Fund
In 2019, the Coral Gables Community Foundation and our Fund Holders proudly awarded 28 talented and deserving students with college scholarships.

Scholarship Programs administered by the Foundation

- Coral Gables Community Foundation Four-Year Scholarship
- Culinary Arts Scholarship
- Dave Ragan Jr. Memorial Scholarship
- Ervin A. Gonzalez Memorial Scholarship (Coral Gables Bar Association)
- Garcia Perseverance Scholarship
- Grant and Bridget Daugherty Nursing Scholarship
- Islands of Cocoplum Scholarship
- James Captain Memorial Scholarship
- Kerdyk Family Trust Music Scholarship
- Lady Suzanna P. Tweed Scholarship
- Ralph V. Moore Scholarship for Cavalier Excellence
- Rotary Foundation of Coral Gables Scholarship

2019 Scholarship Recipients

CGCF Four-Year Scholarship: Carolina Alvarez, Cristian Ochoa, Trenise Francis, Maria Estrada, Mauricio Cervantes, Adriana Obeso, Marina Torras
Culinary Arts Scholarship: Fredrica Fountain, Jaileen Idiaquez, Kelvis Colina
Dave Ragan Jr. Memorial Scholarship: Zoila Herrera
Ervin A. Gonzalez Memorial Scholarship: Celina Lamey, Keyshawn Felton, Gabriel de la Vega
Garcia Perseverance Scholarship: Vivianna Humara, Stephanie Byrd, Damon Veras, Elioenai Porto, Melanie Millo
Grant and Bridget Daugherty Nursing Scholarship: Julian Rego
Lady Suzanna P. Tweed Scholarship: Andres Velasco
Ralph V. Moore Scholarship for Cavalier Excellence: Thomas Harley
Islands of Cocoplum Scholarship: Maria Estrada, Cristian Ochoa, Trenise Frances, Natalia Torres, Adriana Obeso

CGCF Scholarship: Celina Lamey, Dominique Babin, Emily Simon, Gabriel de la Vega, Guilliana Garces, Keyshawn Felton, Natalia Torres, Pablo Hanono, Yohanet Perez, Alfredo Wolferman, Ana Wolferman
In partnership with the City of Coral Gables, the Coral Gables Community Foundation offers The Commemorative Bench Program. The program provides a meaningful way for people, nonprofit organizations, and companies to honor the legacy of a loved one, a special milestone, or commemorate an event with a bench in one of the City’s green spaces or parks.

Within your preferred park or in one of the City’s beautiful green spaces, a brand new bench will be installed with a plaque. These commemorative benches are 6 feet long, UV and moisture resistant and have an estimated 15-year lifetime.

**Individuals, families and non-profit organizations: $1,700**

**Corporate Rate: $3,500**

The cost of the commemorative bench is tax deductible. Pricing includes the bench, installation and the plaque.

Thank you to the families and organizations that have marked their memories with a commemorative bench.

Dr. Alfred Graham Smith, longtime Coral Gables resident and a renowned ophthalmologist, was recognized with a bench outside of his favorite hangout, Burger Bob’s. The first pediatric ophthalmologist in the State of Florida, Dr. Smith was a pioneer in his field. His friends and family remember “Doc” with his dedicated bench.
Our investment portfolio is managed by the Coral Gables-based firm, The Bermont Group, led by Peter Bermont. Individuals, families and companies with philanthropic interests establish funds at the Foundation by contributing a variety of assets to support the issues and institutions about which they care deeply. The giving mechanisms by the Foundation offer favorable tax benefits and eliminate the burden of reporting responsibilities.

We at the Coral Gables Community Foundation are sincerely committed to being proper stewards of donor funds. We adhere to a Board-approved Investment Policy that includes regular meetings with portfolio managers and a monthly review of financials. We are audited annually, and complete audit information is available upon request.

### 2019 Equity Account

- **Stocks**: $1,772,540
- **Cash**: $379,622

**Account Value**: $2,152,162

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### 2019 Fixed Income Account

- **Bonds**: $1,161,266
- **Cash**: $188,371

**Account Value**: $1,349,637
As a result of the leadership of our fund holders and Board of Directors, the Foundation and its funds disbursed more than $800,000 into the community in 2019.

**2019 Fund Disbursements**

- Youth Programs & Scholarships $286,074
- Community & the Arts $525,459
- Medical & Health $23,796

Total Disbursements in 2019: $835,329

**Historical Disbursements 1991-2019**

- Youth Programs & Scholarships $1,898,951
- Community & the Arts $3,923,561
- Medical & Health $775,256
- Elderly & Disadvantaged $672,000
- Hyperlocal Media & Technology $955,278

Total Historical Disbursements: $8,225,047
Engaged and motivated to improve our community, Merrick Society donors are a vital part of the Foundation’s mission. The three-year donation made by Merrick Society donors enables the Foundation to award college scholarships to economically disadvantaged students from Coral Gables Senior High School and to administer grants supporting charitable organizations along with other worthwhile programs the Foundation supports.

This exclusive group commits to a three-year annual contribution of $1,000, $2,500, $5,000, or $10,000. The Merrick Society is dedicated to preserving the rich history of our City Beautiful. A gift to the Coral Gables Community Foundation is fully tax-deductible to the extent allowed by law.

**Member Benefits:**

- Invitations to annual benefactor reception and exclusive functions throughout the year
- Name recognition throughout the year in the Foundation’s monthly newsletters, website and marketing materials
- Lapel pin and windshield sticker gift in recognition of membership participation and vision
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<tr>
<th>Amount</th>
<th>Contributors</th>
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<tr>
<td>$200,000+</td>
<td>William A. Bonn &amp; Ruben Ceballos • Matthew Meehan &amp; Rod Hildebrant</td>
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<td>$100,000+</td>
<td>Robert* &amp; Marian Fewell • Lee Osiason, Esq. • Aura Reinhardt Honorable Don &amp; Jeannett Slesnick</td>
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<td>$70,000+</td>
<td>Jason Neal &amp; Waste Management • Jack &amp; Natasha Lowell • Ron Shuffield &amp; EWM</td>
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<td>John Allen • Sissy DeMaria-Koehne &amp; Dr. Gunther Koehne • David &amp; Cristina Evensky Zeke &amp; Gina Guilford • Andria Hanley &amp; Bob Dickinson • Rick &amp; Margarita Tonkinson David &amp; Ann Olazabal • John O’Rourke • Marichi O’Rourke</td>
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<td>Wayne Eldred • Carlos &amp; Debbie Garcia • Eric Gros-DuBois, Esq. • John Harris Patricia Keon • Alex Montague &amp; Maria Alonso • Pedro Parra • Scott &amp; Nanda Poulin Scott &amp; Karla Richey • Laura Russo, Esq. • Venny &amp; Coco Torre • Tony &amp; Marielena Villamil Michael Walsh • Chip Withers</td>
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<td>Kaiser Ahmed • Karelia &amp; Dr. Marino Carbonell • Susan Klock, Esq. Brent &amp; Daniella Reynolds</td>
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<td>Vivian De Las Cuevas-Diaz, Esq. • Pete &amp; Lili Izaguirre • Eddie &amp; Judy Snow Dale Chapman Webb</td>
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<tr>
<td>$10,000+</td>
<td>Ajit &amp; Maria Alicia Asrani • Xavier &amp; Nataly Durana • Ed &amp; Liz Parnes Alfonso &amp; Shannon Perez</td>
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<td>$5,000+</td>
<td>Tim Anagnost, Esq. • Anne Boley • Michael McCarthy • Lucy &amp; Robert Cohen Shelton Coats • Dr. Michael Forman • First American Bank • Hon. George Corrigan* Katherine Kelly • Monique &amp; Sidney Lazard • David Mitchell, Esq. • Elizabeth Olazabal Pepe Ortega • Debbie &amp; Darrell Payne • Tony Rodriguez • Ana Mari Ortega &amp; Marc Schwarzberg Lori Thomas • Oscar Torres • Mayra Vide-Perez, Dr. Jose Chaviano Jr. &amp; Illustradent Dental Gregory Viejo</td>
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<td>$1,000 - $4,000+</td>
<td>Dede Austin • Sally Baumgartner • Pepi &amp; Edy Bertini • Vanessa Bertran Ray Corral • Tania Cruz • Brian &amp; Jackie Dosal • Stephen Dull • Erica English • George David Elizabeth Ghia • Alexandre Golovac • Victoria Hernandez • Denise Golovac • Maria Gralia, Esq. Oscar Hevia • John Harris • David Kramarz • Lucita Moran • Alberto &amp; Kristy Perez G. Fred Reinhardt • Charlie &amp; Cristina Rua • Bryant &amp; Joanna Ruano • Melanie Sanchez Roland Sanchez-Medina • Kelley Schild • David Segrera, Esq. • Monique Selman Dr. Victor Shabanah • Joanne Silva • Debra Sinkle-Kolsky • Daniel &amp; Carolina Tormo • Alirio Torrealba • Barbara Tria &amp; Coral Pine Real Estate • Janessa Valera • Jessica Valera • Stephanie Voell</td>
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*Denotes deceased Merrick Society Members as of printing
The Coral Gables Community Foundation is a 501(c)(3) nonprofit organization. The Foundation administers a collection of funds established by individuals, families, and corporations under the guidance of the Foundation’s Board of Directors.

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REGISTRATION #CH2160.