



# Your Alternative to A Private Foundation

Why take months to create a private foundation only to be burdened with tremendous administrative, financial and regulatory duties? In a matter of hours, you can begin to support causes you care about through a charitable fund at the Coral Gables Community Foundation. Enjoy the benefits of a private foundation, with the added advantages of greater tax benefits, more flexibility and the year-round support of expert philanthropic advisors.

## Compare your options:

		Coral Gables Community Foundation	Private Foundation
<b>SERVICES</b>	Mission Development	Included	Fee-based*
	Grantmaking Support	Included	Fee-based*
	Diversified Portfolio	Included	Fee-based*
	General Administration	Included	Fee-based*
	Peer Networking	Included	N/A
	Philanthropy Education	Included	Fee-based*
	Online Services	Included	Fee-based*
<b>SET-UP CONDITIONS</b>	Cost	None	Fee-based
	Time-Frame	Immediate	Several months
<b>INCOME TAX DEDUCTIONS</b>	Cash	60% of AGI	30% of AGI
	Publicly-Traded Securities	30% of AGI	20% of AGI
	Closely-held Stock or Real Estate	30% of AGI	20% of AGI **
<b>TAX CONSIDERATIONS</b>	Available Carry-Over	Yes	Yes
	Tax Returns and Audits	Included	Fee-Based
<b>ADMINISTRATION</b>	Minimum Payout	None	5% Annually
	Management + Investment Fees	Competitive	Competitive
<b>ONGOING REQUIREMENTS</b>	Liability and Insurance	Included	Purchased
	Accounting	Included	Fee-based*
	Record-Keeping	Included	Fee-based*
	Due Diligence/Grant Monitoring	Included	Fee-based*

\*Professionals such as attorneys and accountants charge varying fees for these services. \*\*Limited to cost basis.

## Our Promise to You

The Coral Gables Community Foundation delivers the personalized and efficient service you demand. We invite you for a conversation about how we can help you make a bold impact on the causes you care about.

For more information, contact Mary Snow, President & CEO, by email to [mary@gablesfoundation.org](mailto:mary@gablesfoundation.org) or phone 305-446-9670.